

**ANNEXURE VI**

**Compliance Report to be submitted along with the draft Composite Scheme of Arrangement**

It is hereby certified that the draft Composite Scheme of Arrangement involving Allcargo Logistics Limited, Allcargo Supply Chain Private Limited (Formerly known as Avvashya Supply Chain Private Limited), Gati Express & Supply Chain Private Limited (Formerly known as Gati-Kintetsu Express Private Limited), Allcargo Gati Limited (Formerly known as Gati Limited) and Allcargo ECU Limited, does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") and vide SEBI circular dated June 20, 2023 bearing circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93, including the following:

Sl.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of aforesaid mentioned circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	Noted for Compliance

For Allcargo Logistics Limited



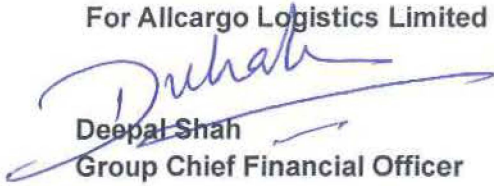
**Devanand Mojidra**  
**Company Secretary & Compliance Officer**  
**Membership No.: A14644**




**Adarsh Hegde**  
**Managing Director**  
**DIN: 00035040**

Certified that the transactions / accounting treatment provided in the draft Composite Scheme of Arrangement involving Allcargo Logistics Limited, Allcargo Supply Chain Private Limited, Gati Express & Supply Chain Private Limited, Allcargo Gati Limited and Allcargo ECU Limited are in compliance with all the Accounting Standards applicable to the Company.

For Allcargo Logistics Limited

  
Deepal Shah  
Group Chief Financial Officer



  
Adarsh Hegde  
Managing Director  
DIN: 00035040

Date: January 09, 2024