

ALLCARGO LOGISTICS LIMITED

Regd. Off.: 6th Floor, Avashya House, CST Road, Kalina, Santacruz (E), Mumbai - 400 098

Tel No.: +91 22 6679 8100/2667 5800 Fax: +91 22 6679 8195

Website: www.allcargologistics.com | CIN: L63010MH2004PLC073508

all cargo logistics Ltd.
Ingenuity In Motion

THE AVVASHYA GROUP



STATEMENT OF UNAUDITED FINANCIAL RESULTS (CONSOLIDATED) FOR THE QUARTER ENDED JUNE 30, 2015

| Sr. No. | PARTICULARS PART I | CONSOLIDATED (Rs.in Lacs) | | | |
|---------|--|---------------------------|-------------------------|---------------------------|-------------------------|
| | | Quarter Ended | | | Year Ended |
| | | 30.06.2015 (Unaudited) | 31.03.2015 (Audited) | 30.06.2014 (Unaudited) | 31.03.2015 (Audited) |
| 1 | Income from Operations | | | | |
| (a) | Income from Operations | 1,47,564 | 1,41,004 | 1,31,829 | 5,61,801 |
| (b) | Other Operating Income | 227 | 511 | 262 | 1,079 |
| | Total income from Operations (net) | 1,47,791 | 1,41,515 | 1,32,091 | 5,62,880 |
| 2 | Expenses | | | | |
| (a) | Operating Expenses | 1,02,104 | 99,608 | 91,572 | 3,93,805 |
| (b) | Purchase of stock-in-trade | - | - | - | - |
| (c) | Change in inventories of finished goods, work in progress and stock in trade | - | - | - | - |
| (d) | Employee benefits expense | 22,578 | 21,904 | 20,510 | 85,656 |
| (e) | Depreciation and amortisation expense | 3,623 | 3,839 | 4,272 | 15,737 |
| (f) | Other expenses | 8,931 | 9,290 | 7,832 | 34,719 |
| (g) | Provision for Doubtful debts | 492 | 116 | 335 | 1,163 |
| | Total Expenses | 1,37,728 | 1,34,757 | 1,24,521 | 5,31,080 |
| 3 | Profit from operations before other income, finance costs and exceptional items (1-2) | 10,063 | 6,758 | 7,570 | 31,800 |
| 4 | Other Income | 438 | 1,905 | 799 | 5,261 |
| 5 | Profit from ordinary activities before finance costs and exceptional items (3 + 4) | 10,501 | 8,663 | 8,369 | 37,061 |
| 6 | Finance Costs | 905 | 890 | 1,641 | 5,347 |
| 7 | Profit from ordinary activities after finance costs but before exceptional items (5 + 6) | 9,596 | 7,773 | 6,728 | 31,714 |
| 8 | Exceptional Items | - | - | - | - |
| 9 | Profit from ordinary activities before tax (7 + 8) | 9,596 | 7,773 | 6,728 | 31,714 |
| 10 | Tax Expense | | | | |
| | - Current Tax | 2,252 | 1,655 | 1,757 | 6,681 |
| | - Deferred Tax | (215) | 641 | (166) | 705 |
| | - Mat Entitlement (Current year) | (138) | (224) | - | (539) |
| | - Mat Entitlement (Previous year) | - | 149 | - | 149 |
| 11 | Net Profit from ordinary activities after tax (9 + 10) | 7,697 | 5,552 | 5,137 | 24,718 |
| 12 | Extraordinary Items | - | - | - | - |
| 13 | Net Profit for the period (11 + 12) | 7,697 | 5,552 | 5,137 | 24,718 |
| 14 | Share of Profit / (loss) of associates | 131 | 194 | - | 194 |
| 15 | Minority Interest | (318) | (198) | (239) | (923) |
| 16 | Net Profit after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) | 7,510 | 5,548 | 4,898 | 23,989 |
| 17 | Paid-up equity share capital (Face Value per share Rs.2) | 2,521 | 2,521 | 2,521 | 2,521 |
| 18 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | - | - | - | 1,76,788 |
| 19 | | | | | |
| (i) | Earnings Per Share (before extraordinary items) (Face value of Rs.2 each) (not annualised): | | | | |
| (a) | Basic | 6.0 | 4.4 | 3.9 | 19.0 |
| (b) | Diluted | 6.0 | 4.4 | 3.9 | 19.0 |
| (ii) | Earnings Per Share (after extraordinary items) (Face value of Rs.2 each) (not annualised): | | | | |
| (a) | Basic | 6.0 | 4.4 | 3.9 | 19.0 |
| (b) | Diluted | 6.0 | 4.4 | 3.9 | 19.0 |

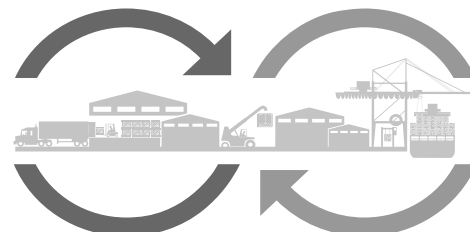
PART II PARTICULARS OF SHAREHOLDING

| Sr. No. | PARTICULARS | CONSOLIDATED | | | |
|---------|--|---------------------------|-------------------------|---------------------------|-------------------------|
| | | Quarter Ended | | | Year Ended |
| | | 30.06.2015 (Unaudited) | 31.03.2015 (Audited) | 30.06.2014 (Unaudited) | 31.03.2015 (Audited) |
| 1 | Public Shareholding | | | | |
| | - Number of Shares | 3,79,13,738 | 3,79,13,738 | 3,49,13,737 | 3,79,13,738 |
| | - Percentage of shareholding | 30.08% | 30.08% | 27.70% | 30.08% |
| 2 | Promoters and Promoter Group Shareholding | | | | |
| | a) Pledged/ Encumbered | | | | |
| | - Number of Shares | NIL | NIL | NIL | NIL |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | NIL | NIL | NIL | NIL |
| | - Percentage of shares (as a % of the total share capital of the company) | NIL | NIL | NIL | NIL |
| | b) Non-Encumbered | | | | |
| | - Number of Shares | 8,81,34,024 | 8,81,34,024 | 9,11,34,025 | 8,81,34,024 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of shares (as a % of the total share capital of the company) | 69.92% | 69.92% | 72.30% | 69.92% |

B INVESTOR COMPLAINTS

| PARTICULARS | Quarter Ended 30.06.2015 |
|--|-----------------------------|
| Pending at the beginning of the quarter | Nil |
| Received during the quarter | Nil |
| Disposed off during the quarter | Nil |
| Remaining unresolved at the end of the quarter | Nil |

Integrated Logistics Solutions.
Designed with Ingenuity.
Delivered across the Globe.



SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED JUNE 30, 2015

| Sr. No. | PARTICULARS | CONSOLIDATED (Rs.in Lacs) | | | |
|---------|---|---------------------------|-------------------------|---------------------------|-------------------------|
| | | Quarter Ended | | | Year Ended |
| | | 30.06.2015 (Unaudited) | 31.03.2015 (Audited) | 30.06.2014 (Unaudited) | 31.03.2015 (Audited) |
| 1 | Segment Revenue | | | | |
| | a. Multimodal Transport Operations | 1,24,305 | 1,18,275 | 1,13,093 | 4,77,378 |
| | b. Container Freight Station Operations | 10,938 | 10,459 | 9,071 | 40,253 |
| | c. Project and Engineering solutions | 14,245 | 15,454 | 11,688 | 53,037 |
| | d. Others | 761 | 698 | 784 | 3,113 |
| | less: Inter Segment Revenue | (2,458) | (3,371) | (2,545) | (10,901) |
| | Net Income from Operations | 1,47,791 | 1,41,515 | 1,32,091 | 5,62,880 |
| 2 | Segment Results | | | | |
| | Profit Before Tax, Interest and Exceptional Items | | | | |
| | a. Multimodal Transport Operations | 5,936 | 2,223 | 5,023 | 18,955 |
| | b. Container Freight Station Operations | 3,327 | *2,880 | *2,438 | *10,903 |
| | c. Project and Engineering solutions | 2,024 | *3,260 | *781 | *7,453 |
| | d. Others | 20 | 1 | 71 | 151 |
| | Total | 11,307 | 8,364 | 8,313 | 37,462 |
| | Less | | | | |
| | i. Finance Costs | (905) | (889) | (1,641) | (5,347) |
| | ii. Other unallocable expenditure net off | (1,244) | (1,037) | (598) | (3,446) |
| | Add | | | | |
| | i. Other unallocable income | 438 | 1,335 | 654 | 3,045 |
| | Profit Before Tax and Exceptional Items | 9,596 | 7,773 | 6,728 | 31,714 |
| 3 | Capital Employed | | | | |
| | a. Multimodal Transport Operations | 1,18,355 | 1,11,451 | 1,22,811 | 1,11,451 |
| | b. Container Freight Station Operations | 42,113 | 42,374 | 43,568 | 42,374 |
| | c. Project and Engineering solutions | 76,687 | 79,156 | 82,978 | 79,156 |
| | d. Others | 3,631 | 3,297 | 3,381 | 3,297 |
| | Total capital employed in segments | 2,40,786 | 2,36,278 | 2,52,738 | 2,36,278 |
| | Add | | | | |
| | Unallocable Corporate assets less Corporate liabilities | 31,217 | 29,046 | 34,539 | 29,046 |
| | Total Capital Employed in the Company | 2,72,003 | 2,65,324 | 2,87,277 | 2,65,324 |

* Includes realised gain on cancellation / settlement of derivatives taken to hedge liabilities arising on acquisition of segment assets.

Notes on Segment Information:-

- Segment Revenue, Results and Capital Employed figures represents amount identifiable to each of the segments. Other "unallocable expenditure" as well as "unallocable income" includes incomes/expenses on common services not directly identifiable to individual segments, Corporate expenses, interest/dividend/other financial income and exceptional items. Capital employed figures are as at June 30, 2015, March 31, 2015 and June 30, 2014. Unallocated corporate assets less corporate liabilities mainly represent Investments and Loans and Advances.
- Previous period figures have been re-grouped/restated wherever necessary to conform to this periods' classification.

Notes:

- The Un-audited Financial Results of the Company for the quarter ended June 30, 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 10, 2015.
- In order to cater to the growing requirements of coastal shipping and also regional trade and commerce, the Company has, through its wholly owned subsidiary company Allcargo Shipping Co. Pvt. Ltd, acquired 2 Vessels aggregating 24000 DWT for its ship owning business, in July, 2015. With the addition of 2 Vessels, Allcargo Shipping Co. Pvt. Ltd. now owns 5 Vessels which are profitably deployed.
- In accordance with Clause 41 of the Listing Agreement, the Company has opted to publish un-audited / audited consolidated financial results. Key numbers of Standalone Financial Results for the quarter ended June 30, 2015 duly approved by the Board of Directors of the Company in accordance with Clause 41 of the Listing Agreement are as under: (Rs.in Lacs)

| PARTICULARS | QUARTER ENDED | | | |
|------------------------------|---------------------------|-------------------------|---------------------------|-------------------------|
| | 30.06.2015 (Unaudited) | 31.03.2015 (Audited) | 30.06.2014 (Unaudited) | 31.03.2015 (Audited) |
| Total Income from Operations | 30,465 | 29,437 | 26,503 | 113,765 |
| Profit Before Tax | 3,636 | 3,744 | 2,416 | 12,548 |
| Net Profit after Tax | 2,920 | 2,656 | 2,007 | 9,749 |

- The standalone and consolidated financial results of the Company are available on the Company's website www.allcargologistics.com.
- The consolidated financial results include the financial results of Indian as well as overseas subsidiaries.
- The net profit has been arrived at after taking into account minority interest share but before the adjustment of write-off of Goodwill, if any.
- The figures of the quarter ended March 31, 2015 are the balancing figures between the audited figures for the year ended March 31, 2015 and the published figures upto 3rd quarter ended December 31, 2014.
- Figures for the previous quarters/periods/ year have been regrouped / restated, wherever necessary.

For and on behalf of the Board
Sd/-
Shashi Kiran Shetty
Chairman & Managing Director
DIN: 00012754

Place : Mumbai
Date : August 10, 2015

NVOCC | CFS | PROJECT & ENGINEERING SOLUTIONS
CONTRACT LOGISTICS | SHIP OWNING & CHARTERING