

**Undertaking**

To  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

Dear Sir/Madam,

I, Devanand Mojidra, Company Secretary and Compliance Officer of the Company do hereby affirm and confirm on behalf of the Company that, :

- a. The Company will not issue/re-issue shares not covered under the draft scheme.
- b. As on date of application, there are no outstanding Warrants/instruments/agreements which give right to any person to take the equity shares in the Company at any future date.

**For Allcargo Logistics Limited**



**Devanand Mojidra**  
**Company Secretary & Compliance Officer**



**Date:** January 9, 2024  
**Address:** 6<sup>th</sup> Floor, A Wing, Allcargo House,  
CST Road, Kalina, Santacruz (East),  
Mumbai – 400098.